









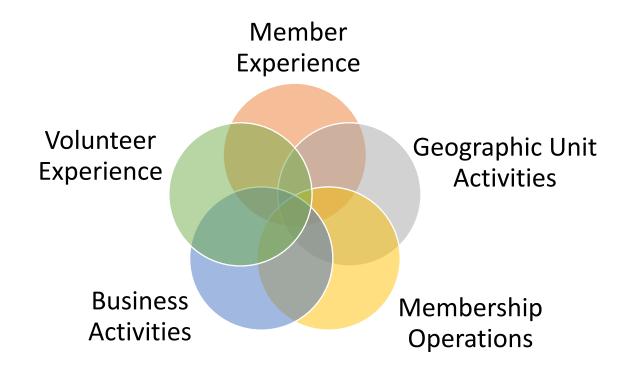
What's New for You from MGA

Cecelia Jankowski Managing Director, MGA

Region 10 Meeting 7 March 2020



Member and Geographic Activities





Volunteer Training & Assistance



Training – Improved CLE User Experience

- Introduced content for Region level volunteers
 - 17 role descriptions for region officer positions now available
- Improved overall user interface
 - Added graphics to increase visibility to 80+ SC2017 sessions
- First ever CLE badge implemented for VoLT!
 - Awarded after completing VoLT Track 1 courses
 - Over 500 users completed Track 1 courses and gained a badge
- Increased CLE user traffic new and active users



CLE users can view all volunteer officer positions available from a single page!



New Officer/Volunteer Welcome & Getting Started

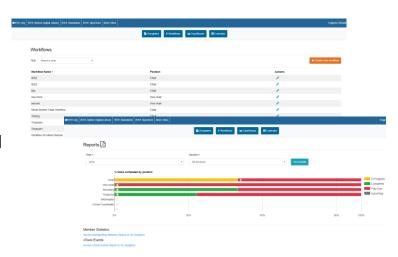
- Welcome volunteers when they start
- ▶ 4 personalized communications, specific to the officer position are time-released over a period of 8 weeks
- ▶ Help all new volunteers develop a solid understanding of new positions
- ▶ Build confidence in their new position by personalized invite to explore the Center for Leadership Excellence (CLE). The easy-to-use Action Plans in CLE will provide training needed
- Give insight to tools that will help volunteers be successful in their units
- Provide action reminders and follow up



Virtual Workflow Assistant

Template driven workflow system to assist section officers to successfully run their sections per guidance from Regions

- Sponsored by the MGA IT Coordination and Oversight committee (ITCO)
- Tool will:
 - Provide comprehensive task lists for section officers with associated calendars and list of resources
 - Show status of section operations via on demand system reports
- Milestones:
 - Development completed February, 2020
 - Pilot is scheduled to launch in March, 2020

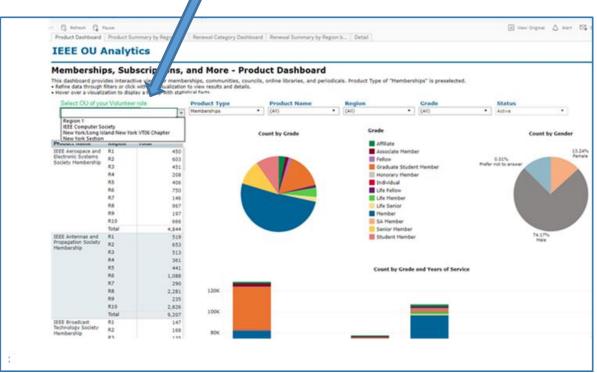




IEEE OU Analytics

Designation Based Access

- Volunteers log in to IEEE OU Analytics and select from a list of values
 - Quick access to specific OU data
 - Extremely valuable for volunteers with multiple roles
 - Region
 - Society
 - Section
 - Chapter





uVolunteering Portal Build Progressing to Plan

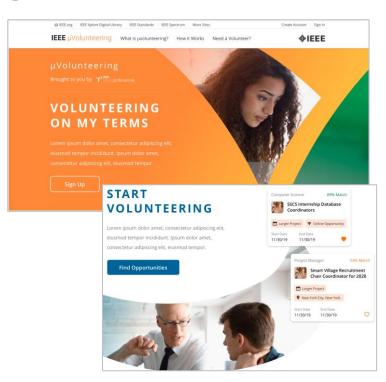
Project: To complete custom build of enterprise wide microvolunteering platform with comprehensive marketing / communications

Completed

- Visual design / user experience direction and graphics delivered (still fine-tuning)
- Technical architecture defined
- Data integration framework (e.g. APIs), defined and set-up

In the Works

- Public landing page
- Workflows and alerting for volunteer opportunity creators and seekers





IEEE Collabratec



IEEE Collabratec

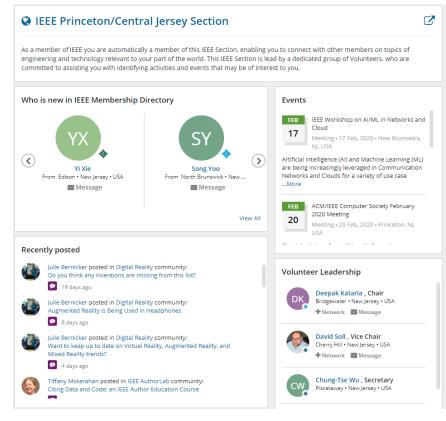
Section Gateways Give Members a Consistent View of their Local

Community

- Released in November 2019
- Gateway experience is consistent for Members should they move from one Section to another
- Offers Student Members a persistent connection with their IEEE Section during their time of study

<u>Features</u> (content updated automated)

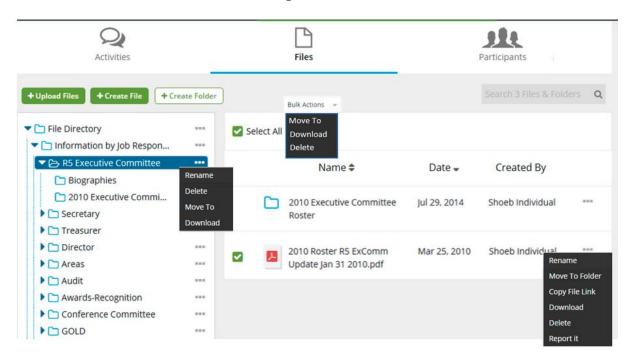
- New IEEE members to the Section, as they opt into the IEEE Member Directory
- Upcoming events organized by the Section
- Section's IEEE Volunteer leadership
- Recognition of Members in the Section who have advanced in membership grade
- Recognition of Members who have received badges for their participation on Collabratec
- Communities and Workspaces in which Members of the Section participate



IEEE Collabratec

Files & Folders Upgrade Streamlines Usability for Volunteer Leaders

- Workspaces and Communities
- Implemented tree-structure navigation for folder management
- Two-click navigation for performing file and folder functions
- Bulk Action capabilities
- Drag-and-drop management of files and folders



(Screenshot of IEEE Region 5 Workspace)



IEEE Membership



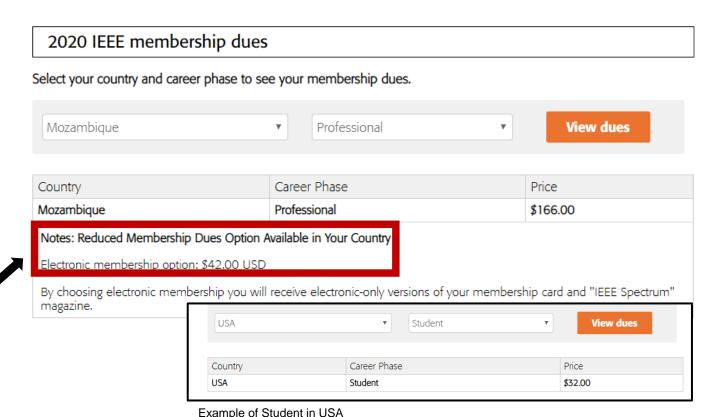


Improvement to IEEE Membership Dues Webpage

Dropdown menu now displays membership dues based on applicant's country

Key updates:

- Replaces complicated chart and simplifies the user experience.
- The need to decipher pricing has been eliminated. Instead, users can easily see their price.
- Users no longer exposed to half year dues pricing during full year dues. (Half year dues pricing will only show during that time period.)
- Electronic membership options now more prominent for those eligible (Shown for low income and developing nations)



IEEE Contact Center

- Outreach: 50,000 personal calls/emails to members to increase engagement with IEEE
 - 26,300 new member "welcome to IEEE call/email"
 - 17,150 deactivated members contacted 700 recovered memberships; \$158K revenue
- Self-Serve Knowledge Center
 - 800,000+ visits to the Support Center
 - 500,000 Answers viewed
 - FAQ videos/tutorials now included in self-serve for selected IEEE products, e.g., Xplore, Standards and Collabratec
- Proactive Chat now available on ieee.org Membership Join & Renew pages
 - Members and potential members will be invited to engage in a live chat.
 - Offers timely and personalized help to members and visitors





New IEEE Member Welcome and Onboarding

New members (both HG and Students) are welcomed and introduced to their benefits through 5 emails over the course of 4 weeks.

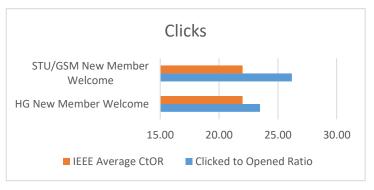
| Time Period | Topic |
|-----------------|---|
| Immediately | Order confirmation |
| Within 24 hours | Welcome to IEEE – introduction to member profile |
| Day 6 | Get started – introduction to member benefits by category |
| Day 11 | Collabratec introduction |
| Day 16 | IEEE Spectrum introduction |
| Day 21 | Member discounts |

Additional emails to be added will:

- Introduce members in the United States to IEEE-USA
- Offer discounted ILN courses to those who selected career resources, technical content as a reason for joining

Welcome Program Compared to IEEE Average





^{*}Stats based on 1st email in the series

Topics of interest to new members in the first 5 weeks

Profile

- Memberships & Subscriptions
- Google Apps

Member Discounts

- Marketplace
- Dell discounts

IEEE Collabratec

• Sign in

Getting Started

- Student website (for student onboarding program only)
- IEEE Xplore
- Find region and section
- Societies

IEEE Spectrum

View the latest issue of the digital edition

Note: <u>Communication Preferences and Policies</u> link is among the top 4 links clicked for each of the emails in the series.



Thank you!

